

**FIRST SUPPLEMENT DATED 17 MARCH 2023**  
**TO THE BASE PROSPECTUS DATED 8 JULY 2022**



**SOCIÉTÉ DU GRAND PARIS**

**Euro 32,500,000,000**  
**Green Euro Medium Term Note Programme**

This first supplement (the "**First Supplement**") constitutes a supplement to and must be read in conjunction with the Base Prospectus dated 8 July 2022 with the approval number 22-289 granted on 8 July 2022 by the *Autorité des marchés financiers* (the "**AMF**") with respect to the Euro 32,500,000,000 Euro Medium Term Note Programme of Société du Grand Paris (the "**Issuer**") (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this First Supplement. The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Application has been made to the AMF for approval of this First Supplement to the Base Prospectus, in its capacity as competent authority under the Prospectus Regulation.

This First Supplement constitutes a supplement to the Base Prospectus and has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of (A) updating the "*Documents Incorporated by Reference*" section of the Base Prospectus by incorporating by reference notably the French language annual financial statements of the Issuer for the year ended 31 December 2022, together with the related French language audit report (the "**2022 Annual Report**"), (B) updating the "*Information on the Issuer*" section of the Base Prospectus, (C) updating the "*Recent Developments*" section of the Base Prospectus, and (D) updating the "*General Information*" section of the Base Prospectus.

Copies of this First Supplement and of the 2022 Annual Report (a) may be obtained, free of charge at the registered office of the Issuer during normal business hours, and (b) will be available on the website of the Issuer ([www.societedugrandparis.fr](http://www.societedugrandparis.fr)). A copy of this First Supplement will also be available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

To the extent that there is any inconsistency between (a) any statement in this First Supplement and (b) any other statement in or incorporated in the Base Prospectus, the statements in this First Supplement will prevail.

Save as disclosed in this First Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to the information included or incorporated by reference in the Base Prospectus which may affect the assessment of the Notes to be issued under the Programme since the approval of the Base Prospectus.

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## DOCUMENTS INCORPORATED BY REFERENCE

The section entitled "*Documents Incorporated by Reference*" on pages 25 to 27 of the Base Prospectus is hereby deleted in its entirety and replaced as follows:

"The Base Prospectus shall be read and construed in conjunction with the sections identified in the cross-reference tables below of the documents mentioned below. Such sections shall be incorporated in, and shall be deemed to form part of, the Base Prospectus:

- (a) the French language press release published by the Issuer on 24 November 2022 relating to the appointment of the chairman of supervisory board and the Issuer's 2023 budget (the "**24 November 2022 Press Release**") (available by clicking on the following hyperlink: click [here](#))
- (b) the French language press release published by the Issuer on 16 February 2023 relating to the meeting of the supervisory board held on 16 February 2023 (the "**16 February 2023 Press Release**") (available by clicking on the following hyperlink: click [here](#)),
- (c) the French language press release published by the Issuer on 24 February 2023 relating to the mobilization of the Issuer, alongside SNCF Réseau, as part of the development of the metropolitan regional-express network (RER) (the "**24 February 2023 Press Release**", together with the 24 November 2022 Press Release and the 16 February 2023 Press Release, the "**Press Releases**") (available by clicking on the following hyperlink: click [here](#)),
- (d) the French language annual financial statements of the Issuer for the year ended 31 December 2021, together with the related French language audit report (the "**2021 Annual Report**") (available by clicking on the following hyperlink: click [here](#)),
- (e) the French language annual financial statements of the Issuer for the year ended 31 December 2022, together with the related French language audit report (the "**2022 Annual Report**") (available by clicking on the following hyperlink: click [here](#)),
- (f) the base prospectus dated 19 July 2018 which received visa no. 18-321 (including the terms and conditions of the Notes (the "**2018 Conditions**")) (available by clicking on the following hyperlink: click [here](#)),
- (g) the base prospectus dated 11 July 2019 which received visa no. 19-340 (including the terms and conditions of the Notes (the "**2019 Conditions**")) (available by clicking on the following hyperlink: click [here](#)),
- (h) the base prospectus dated 10 July 2020 which received approval no. 20-342 (including the terms and conditions of the Notes (the "**2020 Conditions**")) (available by clicking on the following hyperlink: click [here](#)), and
- (i) the base prospectus dated 9 July 2021 which received approval no. 21-312 (including the terms and conditions of the Notes (the "**2021 Conditions**", together with the 2018 Conditions, the 2019 Conditions and the 2020 Conditions, the "**EMTN Previous Conditions**")) (available by clicking on the following hyperlink: click [here](#)),

save that any statement contained in such documents which are incorporated by reference herein shall be deemed to be modified or superseded for the purpose of the Base Prospectus to the extent that a statement contained herein modifies or supersedes such earlier statement (whether expressly, by implication or otherwise).

The EMTN Previous Conditions are incorporated by reference in the Base Prospectus for the purpose of further issues of Notes to be assimilated (*assimilées*) and form a single series with Notes already issued under the 2018 Conditions, the 2019 Conditions, the 2020 Conditions or the 2021 Conditions.

The documents incorporated by reference in the Base Prospectus will be available free of charge on the website of the Issuer ([www.societedugrandparis.fr](http://www.societedugrandparis.fr)).

The information on the website of the Issuer does not form part of the Base Prospectus (unless that information is incorporated by reference into the Base Prospectus) and has not been scrutinised or approved by the competent authority.

Any information not listed in the cross-reference tables below but included in the documents incorporated by reference is considered as additional information, is not required by the schedules of the Commission Delegated Regulation (EU) No. 2019/980 of 14 March 2019 supplementing the Prospectus Regulation, as amended (the “**Commission Delegated Regulation**”), and are either not relevant for the investors or covered elsewhere in the Base Prospectus.

<b>EMTN Previous Conditions</b>	
2021 Conditions	Pages 40 to 77 of the 2021 Base Prospectus
2020 Conditions	Pages 33 to 69 of the 2020 Base Prospectus
2019 Conditions	Pages 31 to 68 of the 2019 Base Prospectus
2018 Conditions	Pages 27 to 59 of the 2018 Base Prospectus

For the purposes of the Prospectus Regulation, the information incorporated by reference in accordance with the following cross reference table (in which the numbering refers to the relevant items of Annex 7 of the Commission Delegated Regulation) is available as follows:

<b>Commission Delegated Regulation Annex 7 in respect of the Issuer</b>			
	<b>2021 Annual Report</b>	<b>2022 Annual Report</b>	<b>Press Releases</b>
<b>11. Financial information concerning the issuer's assets and liabilities, financial position and profits and losses</b>			
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Qualifications, modifications of opinion, disclaimers or emphasis of matter in the audit reports	Not applicable	3	
<b>4. Information about the Issuer</b>			
Any recent events particular to the issuer and which are to a material extent relevant			24 November 2022 Press Release: 1-2

Commission Delegated Regulation Annex 7 in respect of the Issuer			
	2021 Annual Report	2022 Annual Report	Press Releases
to an evaluation of the issuer's solvency.			16 February 2023 Press Release : 1 24 February 2023 Press Release :1

## INFORMATION ON THE ISSUER

In section "*Information on the Issuer*" beginning on page 29 of the Base Prospectus:

1. In order to reflect the entry into force of the French *loi de finances pour 2023* n° 2022-1726 dated 30 December 2022, the second and fourth sub-paragraphs of paragraph 3 "*Funding and expenditure*" on pages 32 and 33 of the Base Prospectus are hereby deleted and replaced, respectively, as follows:

- second sub-paragraph:

"In addition to subsidies granted by the European Union and by the French State (in particular, under the investment programmes for the future), the Société du Grand Paris benefits from the allocation by the French State of revenues under the following five taxes, representing over 730 million euros per year (more precisely 764 million euros for the financial year 2021 and about 766 million euros for the financial year 2022):

- (i) a component of the flat rate annual tax on network companies (*imposition forfaitaire sur les entreprises de réseaux*) ("**IFER**");
- (ii) a special equipment tax (*taxe spéciale d'équipement* - TSE), levied annually on individuals and companies owning lands and buildings in the area of the Ile-de-France region;
- (iii) a fraction of the annual tax levied on office spaces, commercial premises, storage facilities and annexed parking spaces (*taxe annuelle sur les locaux à usage de bureaux, les locaux commerciaux, les locaux de stockage et les surfaces de stationnement annexées à ces locaux*) ("**TSB**") located in the area of the Ile-de-France region;
- (iv) an additional tax to the tourist local tax (*taxe additionnelle à la taxe de séjour*) ("**TATS**"), payable for each tourist stay in an accommodation located in the Ile-de-France region ; and
- (v) an annual tax on parking slots (*taxe sur les surfaces de stationnement*) ("**TSS**") located in the Ile-de-France region";

- fourth sub-paragraph:

"Still in a logic of increasing and securing the revenue, the French *loi de finances pour 2023* n° 2022-1726 dated 30 December 2022 raised substantially the total maximum amount of attributed taxes, putting the ceiling at 855 M€, instead of 802M€ the year before. The maximal amount of TSB attributed to the Société du Grand Paris is key in this increase (as every year, rates applicable to the different zones of the TSB have been updated, light increase), with the IFER tax. While the maximal amount of special equipment tax (TSE) attributed to the Société du Grand Paris remains unchanged, the amounts of the TATS and the TSS taxes are slightly lowered."

2. The sixth sub-paragraph of paragraph 3 "*Funding and expenditure*" on page 33 of the Base Prospectus is hereby deleted and replaced as follows:

"The new metro also relies on debt financing through credit institutions and recourse to the capital markets. As of 31 December 2022, contracts have been concluded with the Caisse des dépôts et consignations for 1 billion euros (but not yet drawn) and with the European Investment Bank for an amount of 2.5 billion euros (fully drawn). In addition, the Société du Grand Paris established in February 2018 a €3 billion NEU CP programme which will provide short term financing. The Société du Grand Paris established this Programme in 2018 to target international institutional investors directly (pension funds, insurers, asset managers, etc.) with repayment horizons in line with long term assets. The Société du Grand Paris' debt is 100% consolidated into France's public debt and securities issued by the Société du Grand Paris are eligible to the European Public Sector Purchase Programme (PSPP).";

3. The last sub-paragraph of paragraph 3 "*Funding and expenditure*" on page 34 of the Base Prospectus is hereby deleted and replaced as follows:

### **"Expenditure in 2022**

In 2022, the expenditures of Société du Grand Paris amounted to €3.6 billion.

As of 31 December 2022, the cumulative expenditures of Société du Grand Paris since its creation reached €20 billion. The pace of expenditure growth has been accelerating since 2017 and reflects the

increasing work on lines 15 South and 16. In addition, in 2020 civil engineering works began on Line 18 whilst preparatory works and land acquisitions continued on Lines 15 West, 15 East and 18. The 2023 budget of Société du Grand Paris, which amounts to €5.4 billion, reflects the increased significance of the project”; and

4. In order to reflect changes in the composition of the Supervisory Board of the Issuer, sub-paragraph 5.1 "Supervisory Board" of paragraph 5 "Governance" on pages 34 to 39 of the Base Prospectus is hereby deleted and replaced as follows:

" 5.1 Supervisory Board

The Supervisory Board exercises a continuing monitoring of the day to day management by the Management Board of the Société du Grand Paris. It is made up of 21 members: 11 French State representatives and a mayor of a municipality in the Ile-de-France region or a president of a public establishment for inter-municipal cooperation in the Ile-de-France region, appointed by decree for a renewable five-year term and the presidents of the region and of the departments of Ile de France.

The Supervisory Board's responsibilities include deliberating on the Société du Grand Paris' general policy guidelines, its financial statements and its development or construction operations programmes.

As at the date of the Base Prospectus, the composition of the Supervisory Board of the Issuer is the following:

Member	Address	Principal outside functions
<b>1. Elected representatives</b>		
<b>Mr Karim Bouamrane</b> Chairman of the Supervisory Board	City Hall of Saint-Ouen-Sur-Seine 7 place de la République 93406, Saint-Ouen-sur-SeineFrance	- Mayor of Saint-Ouen-Sur-Seine - local councillor the public establishment for inter-municipal cooperation "Plaine Commune" - 3 <sup>rd</sup> Vice-president of the Departmental Council of Seine-Saint-Denis
<b>Mrs Valérie Pécresse</b>	Regional council of Île-de-France 2, rue Simone Veil 93400 Saint-Ouen France	- President of the regional council of Ile-de-France; - Chairman of the administrative board of Île-de-France Mobilités; - Member of the administrative board of the public establishment "Aménagement Paris-Saclay" (EPAPS); - Member of the administrative board of the public establishment "Foncier d'Île-de-France" (EPFIF); - Chairman of the administrative board of public establishment "Grand Paris Aménagement" (GPA); - Member of the administrative board of the public establishment "Olympic Works Delivery Company" (SOLIDEO); and - Member of the administrative council of Aéroport de Paris (non-voting member).
<b>Mrs Anne Hidalgo</b>	City Hall of Paris 4, rue Lobau 75004 Paris France	- Mayor of Paris; - President of the departmental council of Paris; - President of the Guidance and Supervisory Council of the public

		<p>establishment “Crédit Municipal de Paris”;</p> <ul style="list-style-type: none"> <li>- Member of the association “Atelier Parisien d'Urbanisme” (APUR);</li> <li>- Member of the administrative council of the public establishment “Olympic Works Delivery Company” (SOLIDEO); and</li> <li>- Vice-president of the Greater Paris Metropolis.</li> <li>- President of the supervisory board of Public Assistance - Hospitals of Paris</li> </ul>
<b>Mr Georges Siffredi</b>	57, rue des Longues Raies 92700 Nanterre Cedex France	<ul style="list-style-type: none"> <li>- President of the Departmental Council of Hauts de Seine;</li> <li>- Président of the administrative council of the public establishment “Aménagement de la Défense Seine Arche” (EPADESA);</li> <li>- Membre of the administrative council of the public establishment “Aménagement Paris-La Défense</li> <li>- Vice president of the territorial public establishment “Vallée Sud Grand Paris”;</li> <li>- Member of the administrative board of the public establishment “Olympic Works Delivery Company” (SOLIDEO); and</li> <li>- Vice-president of the the Greater Paris Metropolis.</li> <li>- Vice-President of the administrative board of the public establishment “Foncier d'Île-de-France ” (EPFIF);</li> </ul>
<b>Mr Stéphane Troussel</b>	124, rue Carnot BP 193 93006 Bobigny Cedex France	<ul style="list-style-type: none"> <li>- President of the Departmental Council of Seine-Saint-Denis;</li> <li>- President of the administrative board of Public Housing office "Seine-Saint-Denis Habitat";</li> <li>- Member of the association “Bruitparif”;</li> <li>- President of the administrative board of the mixed economy company “Plaine Commune Développement”</li> <li>- local councillor the public establishment for inter-municipal cooperation “Plaine Commune”;</li> <li>- Member of the Management Board of the Etablissement Public Grand Paris Aménagement;</li> <li>- Member of the administrative board of the “Olympic Works Delivery Company” (SOLIDEO);</li> <li>- Member of Pact Arim 93; and</li> <li>- Member of the public establishment “Fonds national des aides à la pierre” (FNAP).</li> </ul>
<b>Mr Jean-François Parigi</b>	12, rue des Saints Pères 77010 Melun Cedex France	<ul style="list-style-type: none"> <li>- President of the departmental council of Seine-et-Marne;</li> <li>-Member of the administrative board of EPAMarne; and</li> </ul>



		- Member of the administrative board of EPAFrance.
<b>Mr Pierre Bedier</b>	2, place André Mignot 78012 Versailles Cedex France	- President of the departmental council of Yvelines; - Member of the association “Bruitparif”; - Président of the public establishment “Aménagement du Mantois Seine Aval”; - Member of the general assembly of Versailles Baroque Music Center.
<b>Mr François Durovray</b>	Boulevard de France, 91012 Evry Cedex France	- President of the departmental council of Essonne; - Agency for the economy in Essonne - Member of the Management Board of the public establishment “Paris-Saclay” (EPAPS); - Member of the administrative board of Île-de-France Mobilités; and - Member of the association “Bruitparif”.
<b>Mr Olivier Capitanio</b>	21, avenue du Général de Gaulle Bureau 502 94000 Creteil France	- President of the departmental council of Val-de-Marne; - Member of the administrative board of “Orbival”; - Member of the administrative board of “Bruitparif”; and - Member of the administrative board of “EPAMarne”. - Member of the administrative board of “EPA Paris Est Marne et Bois”. - Member of the administrative board of “EPA ORSA” (Orly-Rungis-Seine-Amont.
<b>Mrs Marie-Christine Cavecchi</b>	Val d’Oise 2, avenue du Parc 95032 Cergy Pontoise Cedex France	- President of the department council of Val d’Oise; - President of the Departmental fire and rescue service; - Member of the association “Bruitparif”; and - Member of the administrative board of the public establishment “Foncier d’Île-de-France” (EPFIF).
<b>2. State Representatives</b>		
<b>Mr Thierry Coquil Vice Chairman of the Supervisory Board</b>	Tour Séquoia 92055 Paris La Défense France	- General Director of infrastructure, transport and mobilities;
<b>Mr Stéphane de Faÿ</b>	11 Rue de Cambrai, 75019 Paris France	- General director of of the public establishment public “Grand Paris Aménagement”; - Member of the associations Choose Paris Region et Paris Capitale Economique
<b>Mr Jean Bensaid</b>	Ministry of the Economy, Finance and the Recovery 139, rue Bercy 75572 Paris Cedex 12 France	- Director General of mission support for infrastructure financing, Directorate General of the Treasury ( <i>Fininfra</i> );

		<ul style="list-style-type: none"> <li>- Member of the administrative council of the public establishment “Aménagement de Paris la Défense”</li> <li>- Member of the administrative board of the public establishment public “Grand Paris Aménagement”; and</li> <li>- Member of the administrative board of the public establishment “Olympic Works Delivery Company” (SOLIDEO).</li> </ul>
<b>Mrs Emmanuelle Gay</b>	DRIEA 21/23, rue Miollis 75015 Paris France	<ul style="list-style-type: none"> <li>- Regional and Interdepartmental Director of Equipment and Development for the Region Ile-de-France;</li> <li>- Member of the administrative board of the Paris-Saclay public development establishment, state representative;</li> <li>- Member of the administrative board of “Régie Autonome des Transports Parisiens” (RATP);</li> <li>- Member of the administrative board of “Port Autonome de Paris”;</li> <li>- Member of the administrative council of the public establishment “Grand Paris Aménagement”;</li> <li>- Member of the administrative council of the public establishment “Foncier d’Île-de-France” (EPFIF);</li> <li>- Member of administrative board of the “Olympic Works Delivery Company” (SOLIDEO);</li> </ul>
<b>Mr Emmanuel de Lanversin</b>	DHUP Tour Séquoia 1, place Carpeaux 92800 Puteaux France	<ul style="list-style-type: none"> <li>- Deputy Director of Housing, Urban Planning and Landscapes;</li> <li>- Member of the Management Board of the public establishment “Aménagement Paris-Saclay” (EPAPS);</li> <li>- Member of the administrative board of of the National Institute of Geographic and Forest Information; and</li> <li>- Member of the administrative board of the public establishment “Aménagement Bordeaux-Euratlantique”.</li> </ul>
<b>Mrs Aurélie Cousi</b>	Ministry of culture 182, rue Saint-Honoré 75001 Paris France	<ul style="list-style-type: none"> <li>- Director in charge of architecture</li> <li>- Member of the general assembly of the public interest group "Europe des projets architecturaux et urbains"; and</li> <li>- Member of the administrative board of the public establishment “Aménagement Euroméditerranée”.</li> </ul>
<b>Mrs Agnès Reinier</b>	National Agency for Territorial Cohesion, 20, avenue de Ségur 75007 Paris France	<ul style="list-style-type: none"> <li>- Delegate Director of the National Agency for Territorial Cohesion; and</li> <li>- Member of the administrative council of the public establishment “Grand Paris Aménagement”.</li> </ul>
<b>Mr Cécile Raquin</b>	DGCL 2, place des Saussaies 75008 Paris	<ul style="list-style-type: none"> <li>- General Director of territorial collectivites;</li> </ul>

	France	
<b>Mrs Claudie Calabrin</b>	DGCL 2, place des Saussaies 75008 Paris France	<ul style="list-style-type: none"> <li>- Head of the Strategy, Contracting and Evaluation Office;</li> <li>- Member of the administrative council of the public establishment “Grand Paris Aménagement”; and</li> <li>- Member of the National Council on Standards Evaluation.</li> </ul>
<b>Mrs Béatrice Bellier-Ganiere</b>	DIE 139, rue de Bercy 75012 Paris France	Deputy director of the State Real Estate Office, Head of the Service
<b>Mr Laurent Pichard</b>	Budget directorate of the 4th sub-directorate 139, rue de Bercy 75012 Paris France	<ul style="list-style-type: none"> <li>- Deputy director (4th sub-directorate) of budget;</li> <li>- Member of the administrative board of the “Environment and Energy Management Agency” (ADEME);</li> <li>- Member of the administrative board of SNCF Réseau; and</li> <li>- Member of the administrative board of the French agency for the biodiversity.</li> </ul>
<b>3. Non-voting Supervisory council members</b>		
<b>Mr Marc Guillaume</b>	LE PONANT 5, rue Leblanc 75015 Paris France	<ul style="list-style-type: none"> <li>- Prefect of the Region Ile-de-France;</li> <li>- Prefect of Paris; and</li> <li>- Government Commissioner.</li> </ul>
<b>Mr Philippe Dupuis</b>	1-7, place aux Etoiles 93212 la Plaine St Denis Cedex France	<ul style="list-style-type: none"> <li>- Inspector General of Finances; and</li> <li>- Economic and financial controller.</li> </ul>
<b>Mr Jean-François Monteils</b>	2, mail de la petite Espagne, CS10011, 93212 La Plaine St Denis France	- President of the Management Board of the Issuer.
<b>Mr Bernard Cathelain</b>	2, mail de la petite Espagne, CS10011, 93212 La Plaine St Denis France	- Member of the Management Board of the Issuer.
<b>Mr Frédéric Brédillot</b>	2, mail de la petite Espagne, CS10011, 93212 La Plaine St Denis France	- Member of the Management Board of the Issuer.

”

## **RECENT DEVELOPMENTS**

The section entitled "*Recent Developments*" on page 41 of the Base Prospectus is hereby completed with the following sentence:

"It is expected that the Grand Paris Law will be amended in order to implement the new missions of the Société du Grand Paris described in the 24 February 2023 Press Release."

## GENERAL INFORMATION

In section "*General Information*" beginning on page 120 of the Base Prospectus, paragraphs 3, 5, 6, 8, 9 and 10 entitled respectively "*Consents, approvals and authorisations*", "*No significant change*", "*No material adverse change*", "*No governmental, legal or arbitration proceedings*", "*No potential conflicts of interest*" and "*Statutory Auditors*" are hereby deleted and replaced, respectively, as follows:

### "3. *Consents, approvals and authorisations*

The Issuer has obtained or will obtain from time to time all necessary consents, approvals and authorisations in France in connection with the issue and performance of the Notes. Resolutions of the Supervisory Board of the Issuer were passed on 24 November 2022, authorising the Issuer to borrow up to Euro 4,250,000,000 during the year 2023 by, inter alia, issuing bonds having a maturity of over one year."

### "5. *No significant change*

There has been no significant change in the financial position or the financial performance of the Issuer since 31 December 2022."

### "6. *No material adverse change*

There has been no material adverse change in the prospects of the Issuer since 31 December 2022."

### "8. *No governmental, legal or arbitration proceedings*

Except as disclosed in the Base Prospectus and the First Supplement, the Issuer is not and has not been involved in any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the Issuer is aware) during the last 12 months preceding the date of the First Supplement which may have or have had in the recent past significant effects in the context of the issue of the Notes, on the financial position or profitability of the Issuer."

### "9 *No potential conflicts of interest*"

To the Issuer's knowledge, there are no potential conflicts of interest between the private interests and/or other duties of the members of the administrative and management bodies of the Issuer and the duties they owe to the Issuer."

### "10. *Statutory Auditors*

The statutory auditors are currently Grant Thornton at 29, rue du Pont, 92200 Neuilly-sur-Seine, France and KPMG Audit at Tour Egho, 2, avenue Gambetta, 92066 Paris la Défense Cedex, France. KPMG Audit have been appointed as statutory auditors of the Issuer by a decision of the Chairman of the Management Board on 3 August 2022. Grant Thornton have audited and rendered an unqualified audit report on the financial statements of the Issuer for the year ended 31 December 2021 and Grant Thornton and KPMG Audit have audited and rendered an unqualified audit report on the financial statements of the Issuer for the year ended 31 December 2022. Grant Thornton and KPMG Audit are registered as *Commissaires aux Comptes* (member of the *Compagnie Nationale des Commissaires aux Comptes*). The statutory auditors' report of the 2022 financial statements of the Issuer contains an observation set out on page 3 of the 2022 Annual Report."

## PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FIRST SUPPLEMENT

### In the name of the Issuer

The Issuer hereby declares that, to the best of its knowledge, the information contained or incorporated by reference in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

**Société du Grand Paris**

Represented by Mr Jean-François Monteils, Chairman of the Management Board

17 March 2023



### *Autorité des marchés financiers*

This First Supplement to the Base Prospectus has been approved on 17 March 2023 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this First Supplement after having verified that the information it contains is complete, consistent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended.

This approval is not a favourable opinion on the Issuer described in the First Supplement.

This First Supplement obtained the following approval number: n°23-075.