

**FIRST SUPPLEMENT DATED 6 OCTOBER 2023  
TO THE BASE PROSPECTUS DATED 29 JUNE 2023**



**SOCIÉTÉ DU GRAND PARIS**

**Euro 32,500,000,000  
Green Euro Medium Term Note Programme**

This first supplement (the "**First Supplement**") constitutes a supplement to and must be read in conjunction with the Base Prospectus dated 29 June 2023 with the approval number 23-254 granted on 29 June 2023 by the *Autorité des marchés financiers* (the "**AMF**") with respect to the Euro 32,500,000,000 Euro Medium Term Note Programme of Société du Grand Paris (the "**Issuer**") (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this First Supplement. The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Application has been made to the AMF for approval of this First Supplement to the Base Prospectus, in its capacity as competent authority under the Prospectus Regulation.

This First Supplement constitutes a supplement to the Base Prospectus and has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "*Recent Developments*" section of the Base Prospectus.

Copies of this First Supplement (a) may be obtained, free of charge at the registered office of the Issuer during normal business hours, and (b) will be available on the website of the Issuer ([www.societedugrandparis.fr](http://www.societedugrandparis.fr)). A copy of this First Supplement will also be available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

To the extent that there is any inconsistency between (a) any statement in this First Supplement and (b) any other statement in or incorporated in the Base Prospectus, the statements in this First Supplement will prevail.

Save as disclosed in this First Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to the information included or incorporated by reference in the Base Prospectus which may affect the assessment of the Notes to be issued under the Programme since the approval of the Base Prospectus.

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## RECENT DEVELOPMENTS

The section entitled "*Recent Developments*" on page 42 of the Base Prospectus is hereby completed with the two following paragraphs:

### **"Agreement reached on the fee to be paid by IDFM to the Issuer"**

An agreement (*protocole*) signed between the French State and the Ile de France region in January 2011 capped the annual user fee to be paid by Ile-de-France Mobilités ("**IDFM**") (formerly known as the *Syndicat des Transports d'Ile-de-France* (STIF)) to the Issuer at 0.8 per cent. of the Issuer's investment cost.

An agreement (*protocole*) signed between the French State and IDFM on 26 September 2023 for the financing of the public transports in the Paris region specifies that the annual fee paid by IDFM to the Issuer for the use of the Grand Paris Express infrastructures from 2024 to 2031 should represent 0.4 per cent. of the cost of such Grand Paris Express.

This agreement (*protocole*) confirms and anticipates the decree (*décret*) that is required to be published in order to set up the terms and conditions of such fee as set out in article 20 II of the Grand Paris Law (as defined in section "Information on the Issuer" of the Base Prospectus). Such decree (*décret*) should be published before the first Grand Paris Express transposition line is brought into service which is scheduled in 2024."

## PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FIRST SUPPLEMENT

### In the name of the Issuer

The Issuer hereby declares that, to the best of its knowledge, the information contained or incorporated by reference in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

**Société du Grand Paris**

Represented by Mr Jean-François Monteils, Chairman of the Management Board

6 October 2023



### *Autorité des marchés financiers*

This First Supplement to the Base Prospectus has been approved on 6 October 2023 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this First Supplement after having verified that the information it contains is complete, consistent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended.

This approval is not a favourable opinion on the Issuer described in the First Supplement.

This First Supplement obtained the following approval number: n°23-421.